



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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Minutes of the Extraordinary General Meeting of Shareholders No. 1/2021 The Brooker Group Public Company Limited

- Time and Place** : The Meeting was held on 4 June 2021 at 10.00 a.m. at Brooker Office by electronic meeting (E-EGM) only.
- Preliminary Proceeding** : Dr. Narongchai Akrasanee, the Chairman of the Board of Directors, acted as the Chairman of the Meeting.
- Directors Present** : 10 Directors from 10 Directors were present at the Meeting as follows:
1. Dr. Narongchai Akrasanee Chairman of the Board of Directors
 2. Mr. Chan Bulakul Vice Chairman
Chairman of the Executive Committee
Chief Executive Officer
Authorized Director
Chairman of the Risk Management Committee
Chairman of the Investment Committee
 3. Dr. Peter Weldon Chairman of the Audit Committee
Member of the Compensation Committee
 4. Ms. Punnee Worawuthichongsathit Member of the Audit Committee
Chairwoman of the Nominating Committee
Chairwoman of the Compensation Committee
 5. Mr. Sompong Phaoenchoke Member of Audit Committee
Member of the Compensation Committee
 6. Mr. Anake Kamolnate Member of the Executive Committee
Authorized Director
Member of the Risk Management Committee
Member of the Investment Committee
 1. Mr. Kirin Narula Authorized Director
Member of the Nominating Committee
Member of the Risk Management Committee
 2. Mr. Phongchai Sethiwan Authorized Director
Member of the Nominating Committee
Member of the Risk Management Committee
 9. Mr. Varut Bulakul Member of the Executive Committee
Member of the Compensation Committee
Member of the Nominating Committee
Member of the Investment Committee
 10. Mr. Varit Bulakul Member of the Executive Committee
Member of the Investment Committee

The proportion of all directors attending the meeting is 100%

Management Present :

- | | |
|--------------------------------|------------------------------|
| 1. Mr. Chan Bulakul | Chief Executive Officer |
| 2. Mr. Anake Kamolnate | President Operation |
| 3. Mr. Varut Bulakul | President Investment |
| 4. Mr. Varit Bulakul | President Investment Banking |
| 5. Ms. Supanee Phongsuparbchon | Finance & Accounting Manager |

There were 41 shareholders presented, either personally or by proxy, holding together a total of 4,668,298,772 shares equal to 68.37% of the total number of subscribed shares of the Company, thereby constituting a quorum.

Prior to the opening of the Meeting, the Chairman informed all present of the procedures for voting on each agenda as follows:

The Company would like to inform you that the meeting via E-EGM system is a system of Quidlab Company Limited, which is a system that complies with the announcement of the Ministry of Digital Economy and Society regarding the security standards of electronic meetings. 2020, including meeting control system certification from Electronic Transactions Development Agency (ETDA)

The next step is to ensure that the meeting is in accordance with the principles of good corporate governance in regard to voting in the meeting. The Company would like to clarify the voting procedures and vote counting as follows:

Voting method

1. To vote at the meeting every shareholder will have votes equal to the number of shares they hold, which shall be counted as 1 share per 1 vote.
2. Voting on each agenda will be done openly. Shareholders or proxies are required to vote only in one way or another, i.e., agree, disagree or abstain. However, voting cannot be divided into parts.

The shareholders or proxies can vote in each agenda by clicking on the voting menu to vote for approval, disapproval or abstention in the system at any time without closing the agenda. After closing the agenda If the shareholders or proxies do not press any votes the system will assume that the shareholder or proxies voted in favor of that agenda and will not be able to change the vote. In addition, for proxies that the proxy grantor has specified the voting for each agenda in the proxy form, the Company will record the votes according to the wishes of the grantors and the Company will inform the voting results in each agenda immediately.

The Chairman declared the Meeting to be duly convened according to the agenda as follows:

Agenda 1: To consider and adopt the Minutes of the 2021 Annual General Meeting of Shareholders held on 2nd April 2021.

The Chairman presented the Minutes of the 2021 Annual General Meeting of Shareholders held on 2nd April 2021 to the Meeting for consideration and adoption.

Resolution:

The Meeting duly considered and resolved to approve the said Minutes as proposed by the Chairman. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,668,555,673 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.

- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Remark: Under the above agenda, there was additional 3 shareholders; representing 256,901 shares joined the Meeting.

Agenda 2 : To consider and approve the increase in the registered capital from the existing registered capital of Baht 888,375,760.375 to Baht 1,489,315,278.75, by issuing not exceeding 4,807,516,147 newly issued ordinary shares, at the par value of Baht 0.125 per share, totaling Baht 600,939,518.375. (Attachment 3)

The Chairman proposed to the Meeting to consider and approve the increase in the registered capital from the existing registered capital of Baht 888,375,760.375 to Baht 1,489,315,278.75, by issuing not exceeding 4,807,516,147 newly issued ordinary shares, at the par value of Baht 0.125 per share, totaling Baht 600,939,518.375.

Resolution:

The Meeting duly considered and resolved to approve the increase in the registered capital from the existing registered capital of Baht 888,375,760.375 to Baht 1,489,315,278.75, by issuing not exceeding 4,807,516,147 newly issued ordinary shares, at the par value of Baht 0.125 per share, totaling Baht 600,939,518.375. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,668,555,573 votes equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 votes, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 100 votes, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Agenda 3 : To consider and approve the amendment to Clause 4 of the Memorandum of Association of the company to reflect to capital increase, as follows.

“Clause 4. Registered Capital:1,489,315,278.75 Baht (One billion four hundred eighty-nine million three hundred fifteen thousand two hundred seventy-eight and seventy-five satang)

Divided into 11,914,522,230 shares (Eleven billion nine hundred fourteen million five hundred twenty-two thousand two hundred and thirty shares)

Par value: 0.125 Baht (Twelve Satang and a half)

Categorized into

Ordinary shares: 11,914,522,230 shares (Eleven billion nine hundred fourteen million five hundred twenty-two thousand two hundred and thirty shares)

Preferred Shares: 0 share -None-”

The Chairman proposed to the Meeting to consider and approve the amendment to Clause 4 of the Memorandum of Association of the company to reflect to capital increase. Provided that the person designated by the Board to proceed the registration of the amendment to the Memorandum of Association with the Ministry of Commerce shall be authorized to make and change of wording and to take any action in order to comply with the instruction of the registrar.

Resolution:

The Meeting duly considered and resolved to approve the amendment to Clause 4 of the Memorandum of Association of the company to reflect to capital increase as proposed by the Chairman. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,668,555,673 votes, equivalent to 100.00% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Agenda 4: To consider and approve the issuance of warrants BROOK-W6 and BROOK-W7 for the allocation to the existing shareholders of the Company who have subscribed and have been allocated the newly issued ordinary shares proportionate to their respective shareholding (Rights Offering) (Attachment 4 and 5)

The Chairman proposed to the Meeting to consider and approve the issuance of warrants BROOK-W6 and BROOK-W7 for the allocation to the existing shareholders of the Company who have subscribed and have been allocated the newly issued ordinary shares proportionate to their respective shareholding (Rights Offering). The details of which are discussed below:

1. The issuance of BROOK-W6 of not exceeding 2,731,152,084 units which the Company allocates to the existing shareholders of the Company who have subscribed and have been allocated the newly issued ordinary shares proportionate to their respective shareholding (Rights Offering) and offered without consideration (i.e. offering price per unit is THB0.00) resulting in no more than 2,731,152,084 ordinary shares to be allocated for the exercise of the warrants (40 percent of the total issued shares of the Company) at the allocation ratio of 1 newly-issued ordinary shares to 2 unit of BROOK- W6 and the exercise price of the shares according to BROOK-W6 is Baht 0.65 per share. The exercise of right period of BROOK-W6 is 3 years. In the case where the calculation of the allocation of BROOK-W6 results in fractions, the fraction shall be rounded down for the calculation of each of the shareholders. **(Attachment 4)**
2. The issuance of BROOK-W7 of not exceeding 682,788,021 units which the Company allocates to the existing shareholders of the Company who have subscribed and have been allocated the newly issued ordinary shares proportionate to their respective shareholding (Rights Offering) and offered without consideration (i.e. offering price per unit is THB0.00) resulting in no more than 682,788,021 ordinary shares to be allocated

for the exercise of the warrants (10 percent of the total issued shares of the Company) at the allocation ratio of 2 newly issued ordinary shares to 1 unit of BROOK- W7 and the exercise price of the shares according to BROOK-W7 is Baht 1.30 per share. The exercise of right period of BROOK-W7 is 5 years. In the case where the calculation of the allocation of BROOK-W7 results in fractions, the fraction shall be rounded down for the calculation of each of the shareholders. **(Attachment 5)**

In addition, the Board of Directors and/or the Chief Executive Officer or the person delegated by the Board of Directors or Chief Executive Officer shall determine or change the details and conditions necessary for and/or in connection with the issuance and the allocation BROOK-W6 and BROOK-W7 in all respects in compliance with the applicable laws and in compliance with the approval of the Extraordinary General Meeting of Shareholders No. 1/2021, whereby the details are including but not limited to: (a) the preparation of the terms and conditions of BROOK-W6 and BROOK-W7; (b) the details with respect to the allocation of BROOK-W6 and BROOK-W7 i.e. the issuance and allocation of BROOK-W6 and BROOK-W7 whether shall be allocated on one occasion or more, period for subscribing and payment, ratio of the offering, offering price, payment method and exercise price to purchase ordinary shares including the Record Date for the shareholders who are entitled to receive BROOK-W6 and BROOK-W7; (c) to provide information, contact, prepare, execute, deliver, file any documents necessary for or relevant to the issuance and the allocation of BROOK-W6 and BROOK-W7 with the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand, Thailand Securities Depository Co., Ltd., the Ministry of Commerce, and any other relevant agencies or persons; (d) the listing of BROOK-W6 and BROOK-W7 and the ordinary shares from the exercise of BROOK-W6 and BROOK-W7 on the Stock Exchange; and (e) the appointment of the sub-grantee, etc., as well as to be authorized to undertake any act for the purpose of the completion of the issuance and allocation of BROOK-W6 and BROOK-W7.

Resolution:

The Meeting duly considered and resolved to approve the issuance of warrants BROOK-W6 of not exceeding 2,731,152,084 units and BROOK-W7 of not exceeding 682,788,021 units for the allocation to the existing shareholders of the Company who have subscribed and have been allocated the newly issued ordinary shares proportionate to their respective shareholding (Rights Offering) as proposed by the Chairman. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,668,405,573 votes, equivalent to 99.99% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 150,100 votes, equivalent to 0.01% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Agenda 5: **To consider and approve the allocation of the Company's newly issued ordinary shares not more than 4,807,516,147 shares at the par value of Baht 0.125 per share in order to offer them for sale to the existing shareholders proportionate to their respective shareholdings (Rights Offering), to accommodate the exercise of BROOK-W6 and BROOK-W7, to accommodate the right adjustment of BROOK-W5 Warrants (follow as right adjustment conditions). (Attachment 3, 4 and 5)**

The Chairman proposed to the Meeting to consider and approve the allocation of the Company's newly issued ordinary shares not more than 4,807,516,147 shares at the par value of Baht 0.125 per share in order to offer them for sale to the existing shareholders proportionate to their respective shareholdings (Rights Offering), to accommodate the exercise of BROOK-W6 and BROOK-W7, to accommodate the right adjustment of BROOK-

W5 Warrants (follow as right adjustment conditions). The details of which are discussed below:

1. The allocation of the newly issued ordinary shares of not exceeding 1,365,576,042 newly issued ordinary shares, at the par value of Baht 0.125 per share, in order to offer them for sale to the existing shareholders proportionate to their respective shareholdings (Rights Offering), at the allocation ratio of 5 existing ordinary share to 1 newly issued ordinary shares, at the offering price of Baht 0.40 per share.

In this regard, the shareholders may subscribe for the newly issued ordinary shares in excess of their rights (oversubscription), provided that they do so only if there are shares remaining from the allocation to the existing shareholders who subscribe for the shares in accordance with their rights.

In case there are remaining shares after share allocation per rights, the Company shall allocate the remaining shares for shareholders that oversubscribe shares and pay for such oversubscription. However, the allocation for the oversubscription shall not cause any shareholder to receive the share allocation under this Rights Offering for the amount that is more than the number of the existing shares that such shareholder has as of the XR date. As a result, no shareholder that oversubscribe the shares will be entitled to subscribe the shares more than 1 old share to 1 new share. The Company shall allocate the shares in a number proportionate to the existing shareholding of each oversubscribing shareholder.

Any allocation of oversubscription of shares in accordance with the details above must not result in any oversubscribing shareholder holding the shares of the Company in the number that reaches or surpasses the trigger point requiring such shareholder to make a tender offer as specified under the Notification of the Capital Market Supervisory Board No. Tor Chor. 12/2554 Re: Rules, Condition and Procedures for the Acquisition of Securities for Business Takeovers; and any oversubscribing shareholder holding the shares in a manner that is a violation of a foreign shareholding limit specified under the Company's Articles of Association, which currently provide that a foreigner shall not hold shares of more than 49% of the Company's paid-up shares.

However, if there are remaining shares after the allocation, the Company's Board of Director is proposed to be authorized to allocate such remaining to reserve for the right adjustment for BROOK-W5, BROOK-W6, and BROOK-W7 in the future (if any).

2. The allocation of not exceeding 2,731,152,084 newly issued ordinary shares, at the par value of Baht 0.125 per share, in order to accommodate the exercise of BROOK-W6 which the Company allocates to the existing shareholders of the Company who have subscribed and have been allocated the newly issued ordinary shares proportionate to their respective shareholding (Rights offering) at the allocation ratio of 1 newly issued ordinary shares to 2 unit of the BROOK W-6 without cost.
3. The allocation of not exceeding 682,788,021 newly issued ordinary shares, at the par value of Baht 0.125 per share, in order to accommodate the exercise of BROOK-W7 which the Company allocates to the existing shareholders of the Company who have subscribed and have been allocated the newly issued ordinary shares proportionate to their respective shareholding (Rights offering) at the allocation ratio of 2 newly issued ordinary shares to 1 unit of the BROOK-W7 Warrants without cost.
4. The allocation of the newly issued ordinary shares of not exceeding 28,000,000 newly issued ordinary shares, at the par value of Baht 0.125 per share to accommodate the exercise of BROOK-W5 Warrants. The Company shall adjust the rights of BROOK-W5 in case that the Company offers the newly-issued ordinary shares and any newly-issued securities where such securities offer the rights to subscribe of the ordinary of the ordinary shares which have the average price of newly issued shares or such newly issued shares to be issued or such allocation lower than 90% of the market price off the ordinary shares of the Company to be in accordance with the right adjustment indicated in the Terms and Conditions of BROOK-W5.

In this regard, the Board of Directors, and/or the Chief Executive Officer, and/or any person appointed by the Board of Directors and/or the Chief Executive Officer, shall be authorized: (a) to consider and determine the details of the allocation of the newly issued ordinary shares for the purpose of offering for sale to the existing shareholders proportionate to their respective shareholdings to be in compliance with the laws and regulations governing the issuance and offer for sale of the securities under the Thai law and any foreign laws and regulations; (b) to determine or change the details of the allocation, such as whether the newly issued ordinary shares shall be allocated on one occasion or more, or any alterations to the offering period, allocation ratio, offering price, payment method, or any other details with respect to the allocation and the offer for sale, e.g. changing of the Record Date for the allocation of the newly issued ordinary shares; (c) to execute application forms for permission and waivers, notices, as well as any documentation relevant to the allocation of the newly issued ordinary shares, including to contact and file the documentation with the officials or representatives of the relevant agencies, the listing of the newly issued ordinary shares on the Stock Exchange of Thailand (the "Stock Exchange"), as well as to undertake any act necessary for and relevant to the allocation of the newly issued ordinary shares for the purpose of offering for sale to the existing shareholders proportionate to their respective shareholdings in compliance with the applicable laws; and (d) to register the amendment of the Memorandum of Association at the Department of the Business Development, Ministry of Commerce, to amend the terms in the Memorandum of Association in accordance with the registrar's order in order to complete the registration.

Resolution:

The Meeting duly considered and resolved to approve the allocation of the Company's newly issued ordinary shares not more than 4,807,516,147 shares at the par value of Baht 0.125 per share in order to offer them for sale to the existing shareholders proportionate to their respective shareholdings (Rights Offering) of not exceeding 1,365,576,042 newly issued ordinary shares, to accommodate the exercise of BROOK-W6 of not exceeding 2,731,152,084 newly-issued ordinary shares and to accommodate the exercise of BROOK-W7 of not exceeding 682,788,021 newly issued ordinary shares, to accommodate the right adjustment of BROOK-W5 Warrants (follow as right adjustment conditions) of not exceeding 28,000,000 newly issued ordinary shares as proposed by the Chairman. There was no shareholder without the voting right on this agenda. There was no voided voting ballot. The Meeting resolution was as follows:

- 4,669,216,773 votes, equivalent to 99.99% of the total shares of the shareholders attending and have the right to vote, agreed.
- 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, disagreed.
- 150,100 votes, equivalent to 0.01% of the total shares of the shareholders attending and have the right to vote, abstained.
- Voided ballot 0 ballot, 0 vote, equivalent to 0.00% of the total shares of the shareholders attending and have the right to vote, voided.

Remark: Under the above agenda, there was an additional shareholder; representing 811,200 shares joined the Meeting.

Agenda 6: To consider on other business (if any).

The Chairman informed that this agenda was set for shareholders to ask questions or to allow the Board of Directors to clarify any questions or concerns of the shareholders. The Chairman gave an opportunity to the Meeting to inquire and give additional comments.

The Chairman invited the shareholders to ask questions and give any suggestions.

A shareholder named Khun Phumphat Jarernpholsophon, who attended the meeting in person, asked if the shares are entitled to ordinary shares in the ratio 5:1, the subscription price is Baht 0.40. How can I pay for the shares?

Khun Supanee replied that the Company has appointed Right Offering Agent Broker, Bualuang Securities Public Company Limited, to do this duty and will issue online news through the SET system. And, on the Company's website around Monday or Tuesday, June 7th or 8th, which can submit documents or use the Electronic RO system as announced later.

A shareholder named Medha Konghorn came to the meeting in person, asked whether has the Company invested in Zipmex and what platform Decentralized Finance (DeFi) is used.

Khun Varit Bulakul, the Company's director replied that Brooker does not invest in Zipmex. Zipmex has its own coins. The Company does not invest in Zipmex coins. Zipmex has received a license to trade coins. The Company and Zipmex are business alliance. Brooker provides knowledge on financial and restructuring of the company and has set up a new division, Digital Assets division, to educate customers on Digital Assets. In case customers are interested in using Zipmex, the Company then can coordinate to provide a One Stop Service to customers.

Brooker invests itself directly by the Digital Assets division, which is to buy digital coins by itself and bring those digital coins to use Platform Decentralized Finance service called Yield Farming to earn additional interest. The Company is studying various channels to invest coins in Yield Farming to get good returns under the risk that the Company can take.

A shareholder named Khun Prapatpong Nantakijpattana came to the meeting in person and asked about Digital Asset, besides digital currency. Does the investment cover Defi as well?

Khun Varit Bulakul, the Company's director, replied that the Company invests in digital assets in many ways, not just Bitcoin. Because the Company believe that the overall system of digital assets will grow together in the whole system.

Next, the Chairman answered the questions sent in advance by the shareholders as follows:

Shareholder: Khun Ratre Wisissurawong has the following questions:

1. What is the direction and plans for investment in digital assets in term of short term, medium term and long term?

The Chairman replied that the Company is focused on long-term investment because it believes in the growth of the Digital Asset Ecosystem by setting up a new department to expand business consulting and create new businesses to connect with financial systems and digital assets.

2. From 1st question – how to create a leap in return in what form and how? Could the Company provide details that can be clearly seen and would like to know how the Company will cope or prevent such high risk?

The chairman replied that the growth would be based on the Net Work Effect, which now has a lot of interest from companies and investors who start announcing the study and preparing to invest soon If there is a large fund to invest in digital assets which will create a huge value from the network that will expand rapidly.

The hedge is primarily a long-term investment in large projects and do not invest more than what has been approved. The Company has high liquidity and able to support volatility in digital asset value both in the short and medium term.

In addition, the Company has established a new department to expand from it consulting business and create new businesses to connect financial systems and digital assets. This will provide many new sources of income and business opportunities in the future.

3. Referring to news in the Stock Exchange of Thailand, under the news headline, voluntary information disclosure, in the investment in digital assets I would like to ask if in the accounting record "Digital asset inventories" are recorded at cost or net realizable value whichever is lower which means at that moment, if there is a very volatility and the price is very low. Will it result in high losses as well whether its medium-term or long-term?

The chairman replied that if there is a very low-price volatility, this can result in huge losses, most of which will occur in a short period of time. Gradually recovering, there are opportunities for further growth, if it is focus on a long-term investment principal and will be able to overcome these fluctuations and generate good returns in the long run.

4. The Company's main business, what businesses do the Company currently have? And in the future, short, medium, long, term what new businesses will there be?

The Chairman replied that the Company's current main business is still investment banking by providing business consulting to companies especially for the owners of leading companies who want to raise funds and become listed company on the Stock Exchange of Thailand, fund management for foreign investors (Offshore Fund), short-term lending businesses to help in improving financial structure with collateral, investment and real estate related business. Soon the Company will start creating new businesses to connect financial systems and digital assets such details cannot be elaborated at this time.

5. From 4th question – looking at the business as 100%, what is the proportion of current business and the new business?

The Chairman replied that the main business of the Company remains the same, but the Company will gradually increase its investment in digital asset-related businesses, according to business opportunities, in which the proportion of the initial investment, the Company has set a target of 50: 50 gradually.

A shareholder named Khun Piyapong Prasartthong had a question - regarding to the digital asset investment (Bitcoin) that the Company invests, how does the Company receive benefits and impact on the Company's business operations?

The Chairman replied that the Company has been contacted by many companies and investors, including system developers who need advice and planning to build a business related to digital assets. The Company has seen many business opportunities that can be developed further such as collaborating with other companies for doing business in digital assets and investing in interesting projects and projects which has high growth potential.

A shareholder named Khun Prapatpong Nantakijpattana further asked that now the investments have been made, which chains have already been placed in? such as ETH Chain, Binance Smart Chain etc.

Mr. Varit Bulakul, the Company's director, replied that the chain is an operating system. The Company invest in many operating system covers large chains such as Bitcoin (Bitcoin: BTC), Ethereum (Ether: ETH).

Mr. Prapatpong Nantakijpattana further asked that in the past, the Company has paid quite high dividend which most comes from the Company's consulting revenue including investing in infra-fund and including interest on the loan. In terms of the Digital Assets segment, it is highly volatile. Will the Company have an idea of paying dividends from this part? Or just look at the growth from Capital Gain.

The Chairman replied that regarding dividend payment is unanswerable, can only say that the Company increased capital to expand to increase our business opportunities in the part of Digital Assets for profit. Dividend payment the Board of Directors will consider, and dividends paid from every income.

Khun Varit Bulakul, the Company's Director, added that Digital Assets are highly volatile because there are some digital coins that have been invested with high volatility. The Company does business in partnership with other companies that do Digital Assets business. In this regard, the Company does business as it used to be a consultant. This type of business is a business extension without volatility. Because the Company is one of the first companies to study Digital Assets combined with Investment Banking, it is a business approach that many customers are interested in.

Khun Prapatpong Nantakijpattana further asked when does the Company begin to seriously study Digital Asset?

The Chairman replied that personally, he personally has studied for many years because he is a professor. As for the other directors, Khun Varut Bulakul and Khun Varit Bulakul have studied for many years.

A shareholder named Khun Ratre Wisissurawong asked in assessing the value of warrants 6 and 7, whether the Company's shares would be priced higher in the future or not, otherwise the rights might not be exercised.

The Chairman replied that this question could not be answered since it is illegal.

The chairman concluded that financial assets are divided into 2 groups:

1. Assets that are back up for doing business such as gold, silver, copper, etc. which are valuable assets in themselves, able to maintain value and rarity, currently the hot Bitcoin will replace gold because it has 3 properties like gold.
2. Assets that are useful for doing business, for example, some assets come out with a government back up or private companies come out with property back up or have income back up, etc.

The Company has invested in both above assets, in assets item 1 for capital gain and assets item 2 since the Company believes that in the future there will be more use of Digital Assets for the benefit of doing business.

The Chairman thanked the shareholders for sacrificing their time to attend the Meeting and declared the Meeting adjourned.

The Meeting adjourned at 11.04 a.m.



Signature _____ Chairman of the Meeting
(Dr. Narongchai Akrasanee)